

# SSIS INTEGRATION TOOLKIT FOR SALESFORCE

The **SSIS Integration Toolkit for Salesforce** is an easy-to-use and cost-effective data integration solution for Salesforce.com platform, by leveraging the full power of Microsoft SQL Server Integration Services (SSIS).

## DATA INTEGRATION MADE EASY

SSIS Integration Toolkit is designed with the goal in mind that it helps maximize your development productivity by providing you a streamlined development experience. The tool handles all the intricate details involved in working with the Salesforce data model and business logics, so that you do not have to, therefore you can spend more time on your data rather than on the tool.

## KEY FEATURES

- Utilizing the codeless data integration approach enabled by SSIS and our software, you can forget all intricate details involved in working with the Salesforce API when developing data integration solutions
- Refresh Salesforce Metadata feature available for Source and Destination Components to retrieve latest metadata from the Salesforce server.
- Support for Assignment Rule option in Salesforce Connection Manager for special case when writing to lead or case object in Destination Component
- Starting with the Free Developer License for any interactive use, we offer the most flexible licensing model.

## MAIN COMPONENTS

### SALESFORCE CONNECTION MANAGER

- Intuitive user interface to manage connections to your Salesforce.com application.
- Service URL option to connect to your sandbox instance of your Salesforce.com service.
- Request Limit option to specify number of API requests that toolkit will send to Salesforce.com in a 24 hour period.

### SALESFORCE SOURCE COMPONENT

- Option to use either Salesforce object or SOQL query when retrieving Salesforce records.
- Support for child-to-parent relationship, aggregation functions and datetime functions when using ObjectQuery as the source in Salesforce source component.
- Support for parameterized object query using SSIS variables.
- Specify Batch Size to determine how many records are to be submitted to Salesforce per service call.
- Support for Bulk API when reading from Salesforce.
- Support for retrieving deleted and archived records.

### SALESFORCE DESTINATION COMPONENT

- Support for Create, Update, Delete, Upsert, Merge, HardDelete and Undelete actions in Salesforce destination component.
- Support for Salesforce Bulk API when sending records to Salesforce.
- Support for Text Lookup feature to perform lookup based on a provided text or integer value for any specified text field in the lookup object.
- Support to send datetime values in UTC format or according to integration user's local time.

### SALESFORCE WAVE DESTINATION COMPONENT

- Support for loading data to Salesforce Wave Analytics through Append/Delete/Overwrite/Upsert operations.



## BENEFITS

- One single solution that works for Salesforce.com.
- The toolkit helps you manage all the intricate details involved in working with Salesforce data model and business logics.
- Easy learning curve, consistent application interface, familiar development experience within SQL Server Business Intelligence development environment (Visual Studio).
- Free developer license is available for any interactive use without any limitations.

## SYSTEM REQUIREMENTS

### Salesforce

- Salesforce Professional Edition
- Salesforce Enterprise Edition
- Salesforce Unlimited Edition
- Salesforce Wave Analytics

### SQL Server Integration Services

- Azure SQL
- Microsoft SQL Server 2022
- Microsoft SQL Server 2019
- Microsoft SQL Server 2017
- Microsoft SQL Server 2016
- Microsoft SQL Server 2014
- Microsoft SQL Server 2012

## ABOUT KINGSWAYSOFT

KingswaySoft is a leading provider of data integration solutions for enterprise software. Organizations from more than 90 countries rely on our solutions to drive their business data efficiency.

Our primary mission is to help our customers to be successful in their business by providing them with quality software products and innovative integration solutions at a competitive price.